



Tony Morgan

B.Ec, Dip.Fin Man (Accounting), Dip.Fin Serv
(Financial Planning), CPA, Authorised Tax Agent

our contact details



Accountants & Business Advisors

We will come to you

PO Box 527
Alstonville NSW 2477

phone 02 6628 8725

mobile 0414 829 551

email tony@morganfinancial.com.au

www.morganfinancial.com

ABN 25 079 232 587



see what a CPA can do for you

who we are?

Morgan Business & Financial Services is a **Mobile Accounting and Business Services** Firm based in Alstonville, servicing the area encompassing Lismore, Ballina and Byron Bay.

We are **Certified Practising Accountants and members of CPA Australia.**



The service is currently provided on a **mobile basis** where **we come to you** for meetings, collection of information and subsequent provision of advice.

We offer **extremely competitive rates** due to our unencumbered structure, while maintaining a **high quality of professional service**, integrity and advice.

services offered

- Small Business Accounting & Tax Compliance
- GST Advice and BAS Lodgment
- Business Startup and structure advice
- Business Development and Consulting
- MYOB setup and training
- Self Managed Superfunds
- Individual Tax Returns
- Bookkeeping

We also offer the following on a referral basis:

- Investments and Superannuation advice
- Equipment & Vehicle financing
- Other Lending requirements

the principal tony morgan

Tony has a Degree in Economics, Diplomas in Financial Administration (Accounting) and Financial Services (Financial Planning). He is a member of CPA Australia, and a registered Tax Agent.

Tony has extensive experience in Accounting, Finance and Tax.

- Working for and managing businesses in both financial and commercial roles.
- Providing advice as a Certified Practising Accountant to business owners.

It is this **commercially focused background** coupled with significant taxation experience that allows us to **look past the numbers** in enhancing the development of your business, and the ultimate accumulation of wealth.